

# Strong Track Record of Equity Performance

Long-term outperformance relative to benchmarks

Dimensional Strategy	Inception	Benchmark	As of June 30, 2018		
			Annualized Difference (basis points)		
			Last 5 Years	Last 10 Years	Since 1st Full Month
<b>US</b>					
US Micro Cap Portfolio	12/23/1981	Russell 2000 / Russell Microcap <sup>1</sup>	52 / 20	115 / 112	156 / —
US Small Cap Portfolio	3/19/1992	Russell 2000	-24	125	116
US Small Cap Value Portfolio	3/2/1993	Russell 2000 Value	-38	69	153
US Targeted Value Portfolio	2/23/2000	Russell 2000 Value	5	85	167
US Large Cap Value Portfolio	2/19/1993	Russell 1000 Value	151	123	64
US Core Equity 1 Portfolio	9/15/2005	Russell 3000	-30	36	11
<b>NON-US</b>					
International Small Company Portfolio	9/30/1996	MSCI World ex USA Small Cap <sup>2</sup>	11	17	78
International Small Cap Value Portfolio	12/29/1994	MSCI World ex USA Small Cap <sup>2</sup>	-19	2	145
International Value Portfolio	2/15/1994	MSCI World ex USA	35	2	129
International Core Equity Portfolio	9/15/2005	MSCI World ex USA	186	164	112
Emerging Markets Small Cap Portfolio	3/5/1998	MSCI Emerging Markets <sup>3</sup>	125	382	412
Emerging Markets Value Portfolio	4/1/1998	MSCI Emerging Markets <sup>3</sup>	-45	-18	327
Emerging Markets Portfolio	4/25/1994	MSCI Emerging Markets <sup>3</sup>	-20	76	119
Emerging Markets Core Equity Portfolio	4/5/2005	MSCI Emerging Markets	-2	142	32

Performance for the portfolios is reported net of all advisory fees and includes reinvestment of dividends and other earnings. Performance data shown represents past performance and is no guarantee of future results. Current performance may be higher or lower than the performance shown. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. To obtain the most current month-end performance data, visit [us.dimensional.com](http://us.dimensional.com).

Basis Point: One hundredth of a percentage point (0.01%).

1. For the US Micro Cap Portfolio, the Russell Microcap Index is listed in addition to its prospectus benchmark, the Russell 2000 Index.

2. Due to index data availability, MSCI All Country World ex USA Small Cap Index (net dividends) is used from: 10/96 to 12/98 for International Small Company Portfolio and 1/95 to 12/98 for International Small Cap Value Portfolio. The portfolios' prospectus benchmark, MSCI World ex USA Small Cap Index (net dividends), is used from 1/99 forward.

3. Due to index data availability, the MSCI Emerging Markets Index (gross dividends) is used from: 5/94 to 12/98 for Emerging Markets Portfolio; 4/98 to 12/98 for Emerging Markets Small Cap Portfolio; and 5/98 to 12/98 for Emerging Markets Value Portfolio. The portfolios' prospectus benchmark, MSCI Emerging Markets Index (net dividends), is used from 1/99 forward.

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